

# Questionnaire on the Diagnostics of Leather Value Chain in Participating ALLPI Member States (2017)

## Part I. General Information (Do not include any self identification on this form) (to conform to Confidentiality)

Do we have your consent to proceed with this survey with you\*?

Yes  No  Not decided

1.1. **Your Background:** Student , Farmer , Businessman/entrepreneur   
Teacher/Lecturer , Government Employee , Others (Specify) \_\_\_\_\_

1.2. **Country:** Burundi , Eritrea , Ethiopia , Kenya , Malawi , Rwanda , Sudan ,  
Uganda , Zambia , Zimbabwe , Others (Specify) \_\_\_\_\_

1.3. **Address:**

- Postal Address: P.O. Box \_\_\_\_\_ City/Town \_\_\_\_\_ Country \_\_\_\_\_
- Telephone: Fixed Line: \_\_\_\_\_ Mobile \_\_\_\_\_ Fax \_\_\_\_\_
- E-mail: \_\_\_\_\_ Website \_\_\_\_\_

1.4. **Gender:** Male  Female

1.5. **Age Group** (*the one filling the form*):

1. Under 18
2. 19-35
3. 36-45
4. 46-55
5. 56-65
6. 66 or above

1.6. **Indicate your Highest Level of Education:**

- 1 Illiterate
- 2 Elementary/Primary Education
- 3 High School Graduate
- 4 Some College
- 5 College Graduate
- 6 Some Graduate School
- 7 Graduate / Professional Degree
- 8 Other   
(Specify) \_\_\_\_\_

1.7. **Indicate your field of specialization:**

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\* Whatever decision please surrender the form to Mr. Awlache Sintie/Mrs. Tigist Hailegiorgis

- 1 Social Science
- 2 Natural Science
- 3 Engineering (structural, electric, etc.)
- 4 Art and Fashion
- 5 Leather related (processing, effluent, etc.)
- 6 Other (Specify) \_\_\_\_\_

**1.8. Employment Condition:**

- 1 Employer
- 2 Not Employed
- 3 Self Employed
- 4 Employed
- 5 Retired
- 6 Other (Specify) \_\_\_\_\_

**Part II. Information on Awareness and Use of Leather Products**

2.1. Are you familiar with any of the following: hides and skins, leather processing, leather, leather products, leather accessories, Environmental management of leather development?

Yes		No	
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2.2. If Yes, describe the products you are familiar with (eg. Belt, wallets, etc.)

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2.3. Do you have access to information on hides and skins, leather processing, leather, leather products, leather accessories, Environmental management of leather development?

Yes		No	
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2.4. If Yes, describe the source and type of information.

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2.5. Are you able to distinguish between genuine and synthetic leather and leather products?

Yes		No	
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2.6. If Yes, describe the difference and how you differentiate (use layman description not technical).

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2.7. **Statement 1:** "Leather and leather products are more preferable than other types of materials in clothing, footwear and goods (eg. Wallet, belt, bags etc.)".

<b>1<sup>1</sup></b>	<b>2<sup>2</sup></b>	<b>3<sup>3</sup></b>	<b>4<sup>4</sup></b>	<b>5<sup>5</sup></b>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

2.8. **Statement 2:** "I am interested in leather and leather products because the benefits associated (comfort, health etc.) are known to me."

<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>	<b>5</b>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

2.9. **Statement 3:** The growth of ICT at the global level has significantly increased our access to knowledge as related to leather sector. (eg. Internet, smart phone, social media...).

<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>	<b>5</b>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

2.10. **Statement 4:** "Consumption of leather products is an exciting experience and preferable to synthetics"

<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>	<b>5</b>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

2.11. If your response 2.10 above is level 3 or above affirming leather products utility, provide in order of preference you leather products of choice?

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### Part III: Information on Training and Research Opportunities in the Leather Sector

3.1. Did you ever attend formal session during your primary and secondary schools on any aspects of hides and skins production, leather processing, leather products manufacturing, effluent treatment of leather production?

Yes		No	
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<sup>1</sup> Strongly disagree  
<sup>2</sup> Disagree  
<sup>3</sup> I don't know  
<sup>4</sup> Agree  
<sup>5</sup> Strongly agree with the statement

3.2. If Yes, describe the type of training.

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.....

3.3. If No, was the training informal – please describe

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3.4. Have you taken any course related to leather at tertiary<sup>6</sup> (post-secondary school) level?

Yes		No	
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3.5. Do you know of any research at tertiary level training institutions with programs related to the leather sector?

Yes		No	
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3.6. If Yes, please provide the name(s) of the institution(s).

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3.7. **Statement 5:** SMEs can generate knowledge or new idea that could make meaningful impacts in the leather sector

<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>	<b>5</b>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

3.8. Give at least two examples of knowledge that can be generated at SME level.

i. ....  
ii. ....  
iii. ....

3.9. **Statement 6:** There is no forum created or platform to nurture exchange of knowledge between the private sector, state agencies, civil society organizations and leather sector associations in your area of operation.

<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>	<b>5</b>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**Part IV: Information on Leather Processing and Manufacturing of Leather Products**

4.1 Are you involved in the processing of hides and skins or production of any of leather products?

Yes		No	
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<sup>6</sup> Tertiary include middle and University level

4.2 If Yes, describe the products you are involved in and your primary role in production of the items identified.

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4.3 If Yes , are the products subjected to quality assurance control?

Yes		No	
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4.4 If Yes Did you introduce a new or significantly improved leather product(s) in the market

Yes		No	
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4.5 If Yes, Did you introduce new or significantly improved methods of manufacturing leather products?

Yes		No	
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4.6 If Yes describe the environmental management techniques you institute during the production phase

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4.7 If Yes, How do you manage your sold waste

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.....

4.8 What type of Business are you running?

Family business , own business , Others (Specify) \_\_\_\_\_

4.9 If you are in formal business what is your role? \_\_\_\_\_

4.10 How many employees do you have? Male \_\_\_\_\_, Female \_\_\_\_\_

4.11 Is any of your family member(s) involved in the leather business?

Yes		No	
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4.12 Do you know someone outside your family members involved with the leather business?

Yes		No	
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4.13 Provide 4 Important recommendations on:

a) How to mainstream Youth in Leather Business

- i. ....
- ...

- ii. ....  
...
- iii. ....  
...
- iv. ....  
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b) What areas of skills development can be improved upon to upscale leather products quality in your area?

- i. ....  
...
- ii. ....  
...
- iii. ....  
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- iv. ....  
..

c) What should be done to improve on consumption of leather and leather products?

- i. ....  
...
- ii. ....  
...
- iii. ....  
...
- iv. ....  
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**Thank You for Your Cooperation!!!**